

## Zurich Trustee Services Limited – Privacy Policy

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### SCHEDULE ONE

#### Third Parties with whom ZTSL may share your Personal Data and/or Special Categories of Personal Data:

Other companies in the Zurich Insurance Group
Agents and Tied Agents, Financial Brokers or Advisors
Operations Support Service Providers
Outsourced Service Providers
IT Cloud Hosting and Cloud Service Providers
IT Service and Support Providers (including Back-up Providers, Data Centre Providers, Consultants, Web-Hosting Providers, Email Providers, Outsourced Service Providers)
Archive/Shredding Companies
Document Management Providers (including Web-Scanning Service Providers)
Claims Investigation Services
Employers, Trustees, Registered Administrators and administrators of pension schemes
Transferors and transferees of pension schemes
Personal Trustees and Beneficiaries
Legal Advisors

Investment Managers and Stockbrokers
Agent Client Relationship Services (CRS) Providers
Personal Representatives
Courier Delivery Service Providers
External Printing and Posting Services
Law Enforcement Agencies and Fraud Prevention Agencies (and related databases)
The Pensions Authority
Revenue Authorities
Third Party Support Providers for Regulatory, Sanctions and Anti-Money Laundering Law Compliance (and related databases)
Financial Regulators
Financial Services and Pensions Ombudsman
Internal and External Auditors
Your spouse/partner, children or dependants, nominees, assignees, persons exercising a power of attorney
Medical Professionals including Doctors, Nurses and Dentists
Reinsurers
Financial Institutions

Actuarial Consultants
Credit Check Companies
Other insurance companies (e.g. shared medical evidence on concurrent or competing proposals and on transfer of group schemes)